

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number	FOR COURT USE ONLY
<i>Attorney for</i>	
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re:	CHAPTER _____
	CASE NUMBER
	DATE:
	TIME:
Debtor.	COURTROOM:

**STATEMENT PURSUANT TO LOCAL BANKRUPTCY RULE 4001-2
(CASH COLLATERAL STIPULATIONS)
(Secured Creditor: _____)**

The Debtor, through a separately filed motion, has requested the approval of a stipulation providing for the use of cash collateral, or post-petition financing, or both. Attached to the motion as Exhibit _____ is a true and correct copy of the agreement for use of cash collateral or post-petition financing (the "Agreement"), which Agreement contains the following provisions:

Description of Provision		Page No:	Line No. (If Applicable)
<input type="checkbox"/>	Cross-collateralization clauses		
<input type="checkbox"/>	Provisions or findings of fact that bind the estate or all parties in interest with respect to the validity, perfection or amount of the secured party's lien or debt		
<input type="checkbox"/>	Provisions or findings of fact that bind the estate or all parties in interest with respect to the relative priorities of the secured party's lien and liens held by persons who are not party to the stipulation, or which create a lien senior or equal to any existing lien		
<input type="checkbox"/>	Waivers of 11 U.S.C. § 506(c), unless the waiver is effective only during the period in which the debtor is authorized to use cash collateral or borrow funds		
<input type="checkbox"/>	Provisions that operate, as a practical matter, to divest the debtor in possession of any discretion in the formulation of a plan or administration of the estate or to limit access to the court to seek any relief under other applicable provision of law		
<input type="checkbox"/>	Releases of liability for the creditor's alleged prepetition torts or breaches of contract		
<input type="checkbox"/>	Waivers of avoidance actions arising under the Bankruptcy Code		

(Continued on next page)

In re _____	CHAPTER _____
Debtor. _____	CASE NUMBER _____

Description of Provision	Page No:	Line No. (If Applicable)
<input type="checkbox"/> Automatic relief from the automatic stay upon default, conversion to chapter 7, or appointment of a trustee	_____	_____
<input type="checkbox"/> Waivers of procedural requirements, including those for foreclosure mandated under applicable non-bankruptcy law, and for perfection of replacement liens	_____	_____
<input type="checkbox"/> Adequate protection provisions which create liens on claims for relief arising under 11 U.S.C. §§ 506(c), 544, 545, 547, 548 and 549	_____	_____
<input type="checkbox"/> Waivers, effective on default or expiration, of the debtor's right to move for a court order pursuant to 11 U.S.C. § 363(c)(2)(B) authorizing the use of cash collateral in the absence of the secured party's consent	_____	_____
<input type="checkbox"/> Provisions that grant a lien in an amount in excess of the dollar amount of cash collateral authorized under the applicable cash collateral order	_____	_____
<input type="checkbox"/> Provisions providing for the paying down of prepetition principal owed to a creditor	_____	_____
<input type="checkbox"/> Findings of fact on matters extraneous to the approval process	_____	_____

Dated:

Type Name_____
Signature